



MONDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34192.65	+91.52	+0.27
NIFTY	10480.60	+21.95	+0.21

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.31	-0.12
HDFCBANK	97.23	-0.83
ICICIBK	8.76	-1.13
INFY	16.62	-7.72
TATA MOTOR	26.72	-1.66
WIPRO	5.18	-3.18

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-399.59
DII's Eq (Provisional)	+306.05
FIIs Index Future	-248.69
FIIs Index Options	+193.31
FIIs Stock Future	+835.71
FIIs Stock Options	-64.27

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.2226
EURO	80.3412
YEN 100	60.6400
GBP	92.7726

TOP STORY

- Infosys looks to sell Panaya and Skava. To acquire WongDoody Holding for \$75 million.
- Dilip Buildcon sets up 5 SPVs to undertake Rs 6307 crore worth projects from NHAI.
- Bliss GVS pharma gets \$12 million from sale of 51 percent stake in Kenya unit.
- Shalimar paints says period for rights issue extended upto April 19.
- IL&FS Engineering wins Rs 129.66 crore pipeline laying contract from GAIL.
- Alok Industries: Reliance Industries and JM Financial ARC resolution plan did not receive Committee of Creditors approval
- KPIT Technologies two day offer to buy starts today
- Alembic Ltd two day buyback starts today
- Karda Constructions shifted to B group and circuit filter revised to 20 percent
- Tata Motors: Jaguar Land Rover to cut 1,000 jobs amid Brexit, diesel concerns.
- United Spirits: Approves splitting each share into five

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24360.14	-122.91	-0.50
NASDAQ	7106.65	-33.60	-0.47
NIKKEI	21834.00	+55.26	+0.25
HANG SENG	30454.00	-355.00	-1.16
SGX NIFTY	10448.00	-54.00	-0.54

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	66.81	-0.86
NATURAL GAS	2.745	+0.29
GOLD	1350.80	+0.21
SILVER	16.665	+0.04
COPPER	3.061	-0.07

WORLD EVENTS

USD : Core Retail Sales m/m
: Retail Sales m/m
: Empire State Manufacturing Index
: FOMC Member Bostic Speaks

RESULT TODAY

JAYBARMARU, LKPFIN, LLOYDSME



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 212.01 points, or 0.62% at the day's high of 34,313.14 in early afternoon trade. The index rose 2.40 points, or 0.01% at the day's low of 34,103.53 in mid-afternoon trade.

The Nifty 50 index rose 21.95 points or 0.21% to settle at 10,480.60, its highest closing level since 28 February 2018. The Nifty rose 61.25 points, or 0.59% at the day's high of 10,519.90 in early afternoon trade. The index fell 7.20 points, or 0.07% at the day's low of 10,451.45 in mid-afternoon trade.

The breadth, indicating the overall health of the market, was negative. On BSE, 1,436 shares declined and 1,285 shares rose. A total of 138 shares were unchanged.

Among secondary barometers, the BSE Mid-Cap index rose 0.46%, outperforming the Sensex. The BSE Small-Cap index rose 0.26%, underperforming the Sensex.

Nifty likely to trade in the range of 10310-10590.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10441	10412	10366	10337	10310	10487	10515	10561	10590
USDINR	65.206	65.180	65.150	65.130	65.050	65.250	65.290	65.325	65.370



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
COMCL	ANNU ANIL AGRAWAL	B	53,572	8.25
GLCL	AKASHKUMAR DIPAKBHAI KACHHIYA	S	20,000	33.49
JYOTI	FINQUEST FINANCIAL SOLUTIONS PVT. LTD.	B	545,000	69.05
KAJARIR	MANPHOOL EXPORTS LIMITED	S	38,277	184.1
OCEANIC	KHYATITULAN PATEL	B	43,000	119.16

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
KRIDHANINF	SATPAL KHATTAR	SELL	535000	109.19
PULZ	DILIP MODU TIMBLO	BUY	14000	36
UTTAMSTL	KACKER ASHOK BRIJMOHAN	BUY	900000	14
VERA	R SHAH AJITKUMAR	BUY	30000	42.6
SONISOYA	M Y NOORANI 2007 TRUST	BUY	90000	25.23

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: Balrampur Chini, IRB Infra, JP Associates, TV18 Broadcast
- New in ban: TV18 Broadcast
- Out of ban: Jet Airways

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1536	1524	1511	1534	1547	1558
ADANI PORTS	383	375	366	381	389	395
AMBUJACEM	237	235	233	237	239	241
ASIANPAINT	1162	1154	1147	1166	1173	1185
AUOPHARMA	622	614	607	621	628	635
AXISBANK	543	534	525	545	553	564
BAJAJ-AUTO	2786	2762	2737	2784	2808	2831
BANKBARODA	150	149	147	151	152	154
BHARTIARTL	378	374	370	380	384	390
BHEL	88	88	87	89	89	91
BOSCH LTD	19566	19267	18967	19773	20073	20579
BPCL	405	399	392	410	417	429
CIPLA	556	552	548	556	560	565
COALINDIA	285	282	278	284	287	289
DRREDDY	2090	2073	2056	2085	2101	2113
EICHERMOT	31353	30802	30251	31151	31702	32051
GAIL	327	324	322	327	329	332
HCLTECH	991	980	968	1000	1011	1032
HDFC	1841	1828	1815	1835	1848	1856
HDFCBANK	1925	1916	1907	1928	1937	1949
HEROMOTOCO	3726	3693	3659	3731	3765	3803
HINDALCO	238	235	233	237	239	241
HINDUNILVR	1411	1402	1393	1408	1417	1423
ICICIBANK	288	286	283	288	291	294
IDEA	72	71	70	73	74	75
INDUSINDBK	1861	1845	1830	1859	1875	1888
INFRA TEL	340	335	330	342	346	353
INFY	1171	1153	1134	1169	1188	1205
ITC	261	259	258	261	263	265
KOTAKBANK	1151	1140	1128	1148	1160	1168
LT	1355	1342	1330	1353	1366	1377
LUPIN	780	775	770	779	784	788
M&M	790	783	777	789	796	802
MARUTI	9124	9064	9005	9166	9225	9326
NTPC	171	170	168	171	172	173
ONGC	183	181	180	182	184	185
POWERGRID	198	197	196	197	198	199
RELIANCE	939	931	923	936	944	949
SBIN	251	248	246	252	255	258
SUNPHARMA	513	509	505	514	518	524
TATAMOTORS	357	354	351	357	361	364
TATAMTRDVR	203	201	199	202	204	206
TATAPOWER	88	87	86	88	89	89
TATASTEEL	594	588	582	596	602	611
TCS	3153	3110	3067	3175	3219	3284
TECHM	672	650	629	662	683	695
ULTRACEMCO	3879	3859	3839	3882	3902	3926
VEDL	292	289	285	292	295	298
WIPRO	294	289	284	292	297	300
YESBANK	310	305	301	310	314	319
ZEEL	576	573	569	575	579	581



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/37533: Revised list of privately issued Corporate Bonds made eligible under DVP-3 settlement on Institutional Platform of Debt Segment (zip)W.e.f. April 16, 2018

NSE Download Ref No. : NSE/IPO/37532: Sovereign Gold Bond 2018-19 - Issuance and Subscription-Series I (zip)W.e.f. April 16, 2018

NSE Download Ref No. : NSE/COMP/37530: Declaration of Defaulter and Expulsion of Trading member (zip)W.e.f. April 16, 2018

NSE Download Ref No. : NSE/SURV/37526: Additional Surveillance Margin on Trading Members who have traded for substantial activity in scrips having unsolicited SMS (pdf)W.e.f. April 16, 2018

NSE Download Ref No. : NSE/CML/37522: Change in Name and Symbol of the Company ??? Sphere Global Services Limited (pdf)W.e.f. April 16, 2018

NSE Download Ref No. : NSE/COMP/37506: Suspension of Member (pdf)W.e.f. suspension date

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
KIOCL	26-Mar-18	Interim Dividend - Re 0.27 Per Share (Purpose Revised)
NLCINDIA	26-Mar-18	Interim Dividend - Rs 4.23 Per Share (Purpose Revised)
DLF	27-Mar-18	Interim Dividend - Rs 1.20 Per Share (Purpose Revised)
BEARSELL	27-Mar-18	Interim Dividend Re 0.24 Per Share
BANCOINDIA	27-Mar-18	Interim Dividend - Rs 4.20 Per Share
CRISIL	27-Mar-18	Annual General Meeting/ Dividend - Rs 10 Per Share
ASHOKA	27-Mar-18	Interim Dividend - Re 0.80 Per Share (Purpose Revised)
DATAMATICS	27-Mar-18	Interim Dividend - Re 0.50 Per Share (Purpose Revised)
IMFA	28-Mar-18	Interim Dividend - Rs 5 Per Share (Purpose Revised)
VESUVIUS	02-Apr-18	Dividend - Rs 6.75 Per Share
NRBBEARING	02-Apr-18	Interim Dividend - Rs 1.40 Per Share
SBILIFE	03-Apr-18	Interim Dividend
AIAENG	04-Apr-18	Interim Dividend Rs 8/- Per Share (Purpose Revised)
MAANALU	05-Apr-18	Interim Dividend
AMBUJACEM	05-Apr-18	Dividend - Rs 2 Per Share
LINDEINDIA	06-Apr-18	Annual General Meeting/ Dividend - Re 1 Per Share
KSBPUMPS	12-Apr-18	Annual General Meeting/ Dividend - Rs 6 Per Share
CASTROLIND	25-Apr-18	Annual General Meeting/Dividend - Rs 2.50 Per Share
SANOFI	26-Apr-18	Annual General Meeting/ Dividend - Rs 53 Per Share
ABB	27-Apr-18	Annual General Meeting/ Dividend - Rs 4.40 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1315/\$1290 & Resistance = \$1375/\$1422.**
- **Crude oil range (WTI)->\$62 to \$72.**
- **U.S. Stocks Fall with Banks Leading the Way Down: Markets Wrap:** - Stocks were lower Friday as weakness in bank stocks added to the political and trade uncertainty hanging over the market. Treasury yields dipped and oil rose for a fifth straight day, bringing its weekly gain to almost nine percent.
- **Forex- U.S. Dollar Little Changed After Economic Data:** - The dollar struggled for direction on Friday, unmoved by economic data as trade uncertainty and Middle East tensions stayed in the back of investors' minds. The dollar was little moved after economic data showed U.S. job openings had fallen slightly in February. The monthly Job Openings and Labor Turnover Survey, or JOLTS showed that job openings fell by 176,00 to 6.052 million.
- **Oil Prices on Track for Weekly Gains of More Than 8%:** - Crude prices moved higher in mid-morning trade on Friday, heading for weekly gains of more than 8%, as traders digested another positive report on market stabilization. OPEC and its allies appear to have accomplished their mission of bringing global oil stocks to desired levels, the International Energy Agency (IEA) said in its monthly report released Friday, predicting that inventories should drop to their five-year average -a metric used by OPEC to measure the success of output cuts- by as early as May.
- **Gold Rallies as U.S. Dollar Struggles for Direction:** - Gold rose on Friday, as the dollar wavered around the unchanged mark and Middle Eastern tensions remained in the back of investors' minds.

TRENDS & OUTLOOK – DATE: 16-APR- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30575	30810	31045	31390	31665
SILVER (May)	36345	37500	38800	40345	41560

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	430	437	443	451	457
ZINC (APR)	195.55	199.20	203.25	207.70	211.95
LEAD (APR)	143.60	147.20	151.30	154.75	158.40
NICKEL (APR)	870	884	907	930	948

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	4140	4270	4390	4530	4651
NATURAL GAS (Apr)	167	171	177	185	190

DATA TALKS : TODAY'S ECONOMIC DATA :

Core Retail Sales m/m, Retail Sales m/m, Empire State Manufacturing Index, Business Inventories m/m, NAHB Housing Market Index, FOMC Member Bostic Speaks.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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